

KidsPeace 13-Week CashFlow	Actual 05/05/13	Actual 05/12/13	Projection 05/19/13	Projection Week 1 05/26/13	Projection Week 2 06/02/13	Projection Week 3 06/09/13	Projection Week 4 06/16/13	Projection Week 5 06/23/13	Projection Week 6 06/30/13	Projection Week 7 07/07/13	Projection Week 8 07/14/13	Projection Week 9 07/21/13	Projection Week 10 07/28/13	Projection Week 11 08/04/13	Projection Week 12 08/11/13	Projection Week 13 08/18/13
Weekly Cash Collections																
Patient Collections	813,274	2,486,398	2,090,000	2,240,000	2,240,000	2,240,000	2,240,000	2,240,000	2,240,000	2,240,000	2,240,000	2,240,000	2,240,000	2,240,000	2,240,000	
Other Revenue	564,290	153,735	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000	
Total Collections	1,377,564	2,640,133	2,125,000	2,275,000	2,275,000	2,275,000	2,275,000	2,275,000	2,275,000	2,275,000	2,275,000	2,275,000	2,275,000	2,275,000	2,275,000	
Revolver Fees	(68,818)	-	-	-	(36,770)	-	-	-	(40,765)	-	-	(47,911)	-	-	-	
Net Collections	1,308,746	2,640,133	2,125,000	2,275,000	2,238,230	2,275,000	2,275,000	2,275,000	2,234,235	2,275,000	2,275,000	2,227,089	2,275,000	2,275,000	2,275,000	
Operational Disbursements																
Payroll	1,600,959	186,444	1,825,000	-	1,950,000	-	1,950,000	-	1,950,000	-	1,950,000	-	1,950,000	-	1,950,000	
Fed/FICA/PA Emp./Other	37,227	741,571	40,000	725,000	40,000	765,000	40,000	765,000	40,000	765,000	40,000	765,000	40,000	765,000	40,000	
Health & Dental	312,939	180,026	225,000	225,000	230,000	230,000	230,000	230,000	230,000	230,000	230,000	230,000	230,000	230,000	230,000	
Workers Compensation	7,074	7,608	35,000	35,000	37,500	37,500	37,500	37,500	37,500	37,500	37,500	37,500	37,500	37,500	37,500	
Accounts Payable	197,813	390,255	350,000	650,000	600,000	900,000	350,000	900,000	350,000	900,000	350,000	900,000	350,000	900,000	900,000	
Other	18,964	84	50,923	55,865	99,442	75,865	92,173	54,615	78,192	54,615	70,923	54,615	78,192	54,615	70,923	
Total Operational Disbursements	2,174,976	1,505,988	2,525,923	1,690,865	2,956,942	2,008,365	2,699,673	1,987,115	2,685,692	1,987,115	2,678,423	1,987,115	2,685,692	1,987,115	2,678,423	
CashFlow from Operations	(866,231)	1,134,145	(400,923)	584,135	(718,712)	266,635	(424,673)	287,885	(451,457)	287,885	(403,423)	287,885	(458,603)	287,885	(403,423)	287,885
Other Disbursements																
DIP Facility Fees & Expenses	-	-	75,000	425,000	-	-	-	125,000	-	-	-	75,000	-	-	30,000	
Ombudsman & Counsel	-	-	-	-	-	-	-	-	-	-	-	19,200	-	-	8,000	
Other	-	-	-	-	-	-	-	-	-	-	-	32,000	-	-	32,000	
Claims Agent	-	-	-	-	-	-	-	-	-	-	-	14,400	-	-	4,000	
Utility Escrow (see reserve)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Debtor Professional Fees - Debtor	-	-	205,000	-	-	-	-	-	-	-	-	192,000	-	-	92,000	
Bondholder Professional Fees - Creditor	-	-	200,000	-	-	-	-	-	-	-	-	168,000	-	-	112,000	
Committee Professional Fees - Creditor	-	-	-	-	-	-	-	-	-	-	-	57,600	-	-	34,400	
Total Other Disbursements	-	-	480,000	425,000	-	-	-	125,000	-	-	-	558,200	-	-	312,400	
Net Cash Flow	(866,231)	1,134,145	(880,923)	159,135	(718,712)	266,635	(424,673)	162,885	(451,457)	287,885	(403,423)	(270,315)	(458,603)	287,885	(403,423)	(24,515)
Beginning Loan Balance	5,500,000	5,127,772	3,884,573	4,765,496	4,606,361	5,325,073	5,058,438	5,483,111	5,320,226	5,771,682	5,483,797	5,887,220	6,157,535	6,616,139	6,328,254	6,731,677
Net Collections	(744,456)	(2,486,398)	(2,125,000)	(2,275,000)	(2,238,230)	(2,275,000)	(2,275,000)	(2,275,000)	(2,234,235)	(2,275,000)	(2,275,000)	(2,275,000)	(2,227,089)	(2,275,000)	(2,275,000)	(2,275,000)
Advance Request	372,228	1,243,199	3,005,923	2,115,865	2,956,942	2,008,365	2,699,673	2,112,115	2,685,692	1,987,115	2,678,423	2,545,315	2,685,692	1,987,115	2,678,423	2,299,515
Ending Loan Balance	5,127,772	3,884,573	4,765,496	4,606,361	5,325,073	5,058,438	5,483,111	5,320,226	5,771,682	5,483,797	5,887,220	6,157,535	6,616,139	6,328,254	6,731,677	6,756,192
Adjusted Borrowing Base	5,127,772	3,884,573	2,800,000	8,000,000	8,000,000	8,000,000	8,000,000	8,000,000	12,611,126	12,599,237	12,587,348	12,575,459	12,563,570	12,551,680	12,539,791	12,527,902
Beginning Loan Balance	(5,500,000)	(5,127,772)	(3,884,573)	(4,765,496)	(4,606,361)	(5,325,073)	(5,058,438)	(5,483,111)	(5,320,226)	(5,771,682)	(5,483,797)	(5,887,220)	(6,157,535)	(6,616,139)	(6,328,254)	(6,731,677)
Net Collections	744,456	2,486,398	2,125,000	2,275,000	2,238,230	2,275,000	2,275,000	2,275,000	2,234,235	2,275,000	2,275,000	2,275,000	2,227,089	2,275,000	2,275,000	2,275,000
Advance Request	(372,228)	(1,243,199)	(3,005,923)	(2,115,865)	(2,956,942)	(2,008,365)	(2,699,673)	(2,112,115)	(2,685,692)	(1,987,115)	(2,678,423)	(2,545,315)	(2,685,692)	(1,987,115)	(2,678,423)	(2,299,515)
Ending Availability (Tuesday)	0	0	(1,965,496)	3,393,639	2,674,927	2,941,562	2,516,889	2,679,774	6,839,444	7,115,440	6,700,128	6,417,923	5,947,431	6,223,427	5,808,115	5,771,710
Operating Account																
Beginning Book Cash	7,282,693	6,862,778	5,882,753	4,120,029	5,010,087	4,169,010	5,117,587	4,426,279	5,013,837	4,440,260	5,138,837	4,447,529	4,580,637	4,440,260	5,138,837	4,447,529
Disbursements	(2,174,976)	(1,505,988)	(3,005,923)	(2,115,865)	(2,956,942)	(2,008,365)	(2,699,673)	(2,112,115)	(2,685,692)	(1,987,115)	(2,678,423)	(2,545,315)	(2,685,692)	(1,		